



LTV Rapport pr. 30.09.2018

Kapitalcenter "S"

Any loan is 100% guaranteed by the Danish state



Table A. General Issuer Detail



Key information regarding issuers' balance sheet

Customer loans (mortgage) (DKKmn)	Q3 2018	Q2 2018	Q1 2018	Q4 2017
Total customer loans (market value)	455,5	-	-	-
Composition by				
Maturity				
- 0 <= 1 year	-	-	-	-
- < 1 <= 5 years	-	-	-	-
- over 5 years	455,5	-	-	-
Currency				
- DKK	455,5	-	-	-
- EUR	-	-	-	-
- USD	-	-	-	-
- Other	-	-	-	-
Customer type				
- Residential (owner-occ., private rental, corporate housing, holiday houses)	455,5	-	-	-
- Commercial (office and business, industry, agriculture, manufacture, social and cultural, ships)	-	-	-	-
- Subsidised	-	-	-	-
Eligibility as covered bond collateral	455,5	-	-	-

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Capital center

Property categories are defined according to Danish FSA's AS-reporting form



Reporting date 30-09-2018

Table M1

Number of loans by property category

	Owner-occupied homes	Holiday houses	Subsidised Housing	Cooperative Housing	Private rental	Manufacturing and Manual Industries	Office and Business	Agriculture	Social and cultural purposes	Other	Total
Total	-	-	13	-	-	-	-	-	-	-	13
In %	0%	0%	100%	0%	0%	0%	0%	0%	0%	0%	100%

Table M2

Lending by property category, DKKmn

	Owner-occupied homes	Holiday houses	Subsidised Housing	Cooperative Housing	Private rental	Manufacturing and Manual Industries	Office and Business	Agriculture	Social and cultural purposes	Other	Total
Total	-	-	455,5	-	-	-	-	-	-	-	455,5
In %	0%	0%	100%	0%	0%	0%	0%	0%	0%	0%	100%

Table M3

Lending, by loan size, DKKmn

	DKK 0 - 2m	DKK 2 - 5m	DKK 5 - 20m	DKK 20 - 50m	DKK 50 - 100m	> DKK 100m	Total
Total	0,5	5,8	67,5	128,5	253,3	-	455,5
In %	0%	1%	15%	28%	56%	0%	100%

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Table M5 - Total

Lending by region, DKKbn

	Greater Copenhagen area (Region Hovedstaden)	Remaining Zealand & Bornholm (Region Sjælland)	Northern Jutland (Region Nordjylland)	Eastern Jutland (Region Midtjylland)	Southern Jutland & Funen (Region Syddanmark)	Outside Denmark	Total
Owner-occupied homes	-	-	-	-	-	-	-
Holiday houses	-	-	-	-	-	-	-
Subsidised Housing	176,0	-	-	235,4	44,2	-	455,5
Cooperative Housing	-	-	-	-	-	-	-
Private rental	-	-	-	-	-	-	-
Manufacturing and Manual Industries	-	-	-	-	-	-	-
Office and Business	-	-	-	-	-	-	-
Agricultural properties	-	-	-	-	-	-	-
Properties for social and cultural purposes	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-
Total	176,0	-	-	235,4	44,2	-	455,5

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Table M9/B9

Lending by Seasoning, DKKbn (Seasoning defined by duration of customer relationship)

	Owner-occupied homes	Holiday houses	Subsidised Housing	Cooperative Housing	Private rental	Manufacturing and Manual Industries	Office and Business	Agriculture	Social and cultural purposes	Other	Total
< 12 months	-	-	-	-	-	-	-	-	-	-	-
≥ 12 - ≤ 24 months	-	-	-	-	-	-	-	-	-	-	-
≥ 24 - ≤ 36 months	-	-	-	-	-	-	-	-	-	-	-
≥ 36 - ≤ 60 months	-	-	156,2	-	-	-	-	-	-	-	156,2
≥ 60 months	-	-	299,3	-	-	-	-	-	-	-	299,3
Total	-	-	455,5	-	-	-	-	-	-	-	455,5

Table M10/B10

Lending by remaining maturity, DKKbn

	Owner-occupied homes	Holiday houses	Subsidised Housing	Cooperative Housing	Private rental	Manufacturing and Manual Industries	Office and Business	Agriculture	Social and cultural purposes	Other	Total
< 1 Years	-	-	-	-	-	-	-	-	-	-	-
≥ 1 - ≤ 3 Years	-	-	-	-	-	-	-	-	-	-	-
≥ 3 - ≤ 5 Years	-	-	-	-	-	-	-	-	-	-	-
≥ 5 - ≤ 10 Years	-	-	-	-	-	-	-	-	-	-	-
≥ 10 - ≤ 20 Years	-	-	-	-	-	-	-	-	-	-	-
≥ 20 Years	-	-	455,5	-	-	-	-	-	-	-	455,5
Total	-	-	455,5	-	-	-	-	-	-	-	455,5

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